

Share Withdrawal Form

Don't forget, you can also make a withdrawal by logging into the **Members Area** on our website at <https://kentsavers.cuaccount.com/login>.

You can also download the **Incuto mobile app** to manage your Kent Savers account on the go!

Please note that our savings accounts are not current accounts, and so they are not designed for members who wish to move money into and out of their accounts on a regular basis. If you would like a current account, we offer the Engage account and more details on this can be found on our website.

Personal Details

Title: (Dr, Master, Miss, Mr, Mrs, Ms, Prof, Rev, Cllr, Capt)

Forename:

Middle Name(s):

Surname:

Member Number:

Email Address:

Address:

Address Line 1	
Address Line 2	
Locality	
Town/City	
County	
Postcode	

Payee

If you would like to add or update your nominated payee, please complete this section.

For anti-money laundering purposes, we require proof of your bank details unless these have already been provided to us. **Therefore, when submitting your Share Withdrawal Form, you will need to enclose a paying in slip, a bank statement dated within the last 3 months (this can be a certified photocopy), or a void cheque if supplying us with a new nominated payee.**

Name of Bank Account Holder (this must be in the name of the member, or a joint account of which one of the holders is the member):

Reference:

Sort Code:

Account Number:

Withdrawals are made by **bank transfer**. If you require a different withdrawal method, please contact the Kent Savers office. We cannot issue cash.

Transfers

If you would like a transfer to your **Engage Account** or a **between your Kent Savers Savings Accounts**, please complete the options below.

Transfer to your Engage Account:

Transfer between Kent Savers Accounts:

Transfer to Account (Shares, Christmas or Investment Saver):

Withdrawal Details

Bank transfers can also be made online via our Members Area or the Incuto mobile app.

Withdrawals for Christmas savings accounts are limited to November and December. If a withdrawal from the Christmas savings account is required outside of these months, then the account must be closed. **£3.00** must remain in your savings account in order to keep it active.

Withdrawal Amount (£) (minimum £10):

Withdrawal from Account (Shares, Christmas or Investment Saver):

Withdrawal Amount in words:

The quickest way to make a withdrawal is online in the **Kent Savers Members Area** or via the **Incuto mobile app**. Withdrawals requested and received by 1pm on a working day will be processed on the same day, otherwise they will be processed the following working day. Whilst we aim to process withdrawal requests on the day that we receive them, we are not always able to do this so please allow 3 working days for a withdrawal to be processed.

Date when you need funds by:

Confirmation

I wish to make a withdrawal or transfer as indicated above. I have enclosed proof of bank account if appropriate. See *acceptable forms of proof of bank above*.

Name:

Signature:

Date:

Please post or email to the office above. Please select method of confirmation:

None:

Email:

Post (only for withdrawals over £100):

For Office Use Only

Received by Staff Name:

Date:

Date Transferred/Posted:

Payment Reference:

BACS Authorised Signatory 1:

BACS Authorised Signatory 2: